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Samalin Investment Counsel, LLC is a fee-only, nationally recognized SEC registered investment advisory firm. With offices in Chappaqua NY and NYC, we specialize in wealth management, pre and post divorce financial planning, retirement planning, and other related financial services.

Samalin Investment Counsel is registered as an investment adviser with the SEC. The firm only transacts business in states where it is properly registered, or is excluded or exempted from registration requirements. Registration does not constitute an endorsement of the firm by the Commission nor does it indicate that the adviser has attained a particular level of skill or ability.

All investment strategies have the potential for profit or loss. Changes in investment strategies, contributions or withdrawals, and economic conditions, may materially alter the performance of your portfolio. Past performance is not a guarantee of future success.

Different types of investments involve varying degrees of risk, and there can be no assurance that any specific investment will either be suitable or profitable for a client's portfolio. There is no guarantee that a portfolio will match or outperform any particular benchmark.

Third-party rankings and awards from rating services or publications are no guarantee of future investment success. Working with a highly-rated adviser does not ensure that a client or prospective client will experience a higher level of performance or results. These ratings should not be construed as an endorsement of the adviser by any client nor are they representative of any one client's evaluation. Generally, ratings, rankings and recognition are based on information prepared and submitted by the adviser. Additional information regarding the criteria for rankings and awards is available upon request.

JOHN R. FUSSELL, VICE PRESIDENT - INVESTMENTS



John R. Fussell is a Vice President - Investments at Samalin Investment Counsel. He has been a Wealth Manger of high net worth clients and businesses for over 12 years. Prior to joining Samalin Investment Counsel, he held Vice President - Investments positions at Oppenheimer, UBS, and Wachovia Securities. While at UBS, he assisted in managing the option exercise program for a Fortune 100 company. John was also awarded "Top Wealth Advisor" in Westchester Magazine for 2010 and 2011.

Since starting in the securities business in 2000, John has extensive expertise in advising small business owners and real estate developers. He has owned and operated a real estate development company that builds and develops luxury custom residential homes in Westchester, Putnam and Dutchess counties. John holds the FINRA Series 7 and 63 licenses. John resides in Briarcliff Manor, NY with his wife, Sarafina and his two children John, Jr. and Jamie.