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Samalin Investment Counsel, LLC is a fee-only, nationally recognized SEC registered investment advisory firm. With offices in Chappaqua NY and NYC, we specialize in wealth management, pre and post divorce financial planning, retirement planning, and other related financial services.

Samalin Investment Counsel is registered as an investment adviser with the SEC. The firm only transacts business in states where it is properly registered, or is excluded or exempted from registration requirements. Registration does not constitute an endorsement of the firm by the Commission nor does it indicate that the adviser has attained a particular level of skill or ability.

All investment strategies have the potential for profit or loss. Changes in investment strategies, contributions or withdrawals, and economic conditions, may materially alter the performance of your portfolio. Past performance is not a guarantee of future success.

Different types of investments involve varying degrees of risk, and there can be no assurance that any specific investment will either be suitable or profitable for a client's portfolio. There is no guarantee that a portfolio will match or outperform any particular benchmark.

Third-party rankings and awards from rating services or publications are no guarantee of future investment success. Working with a highly-rated adviser does not ensure that a client or prospective client will experience a higher level of performance or results. These ratings should not be construed as an endorsement of the adviser by any client nor are they representative of any one client's evaluation. Generally, ratings, rankings and recognition are based on information prepared and submitted by the adviser. Additional information regarding the criteria for rankings and awards is available upon request.

LAURANCE J. KERSH, CFP®, DIRECTOR - INVESTMENTS



An industry veteran since 1997, Larry joined SICounsel from UBS, where he had been advising officers of non-public small and mid-size businesses and professionals. Larry is a Certified Financial Planner®, and incorporates the results of a financial plan into an investment roadmap to help the client achieve their financial goals, integrating both sides of the balance sheet.

Laurance graduated from SUNY Stony Brook, where he majored in Sociology and minored in Business. He lives in South Salem, NY with

his wife and three children. atthew is an investment professional with a unique combination of experiences in both asset management and healthcare finance. His 14 years of professional experience in finance includes working for Gabelli Funds, Farallon Capital Management, one of the nation's largest hospitals, and a healthcare consulting firm focusing on practice valuation opinions and advice related to businesses, physician compensation arrangements, and machinery and equipment.